

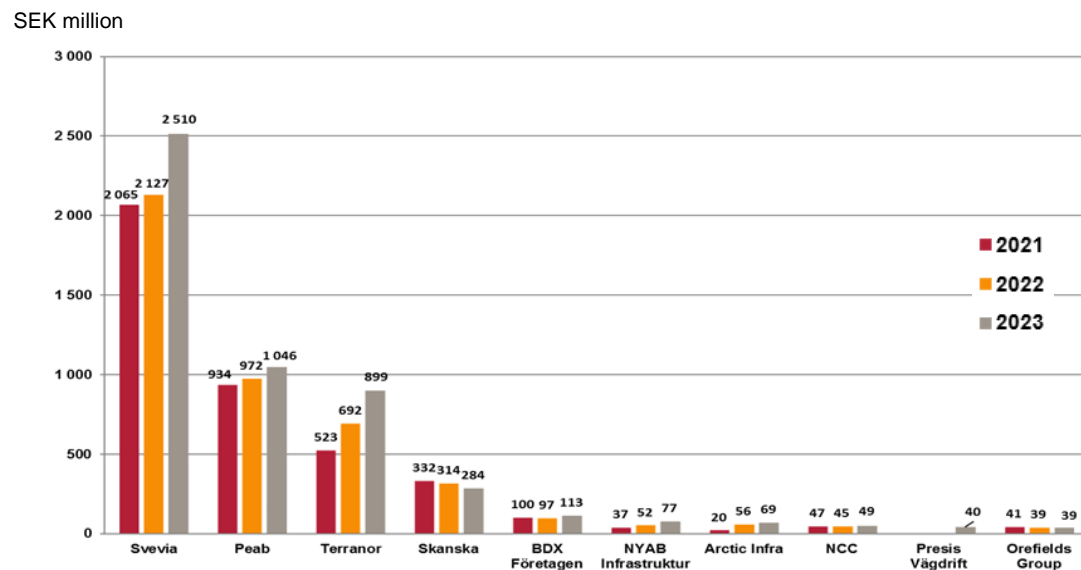
## Basic maintenance, roads, purchase volume SEK 5,359 million

Key figures basic maintenance roads	2023	2022	2021
<b>Purchase volume basic maintenance roads total, SEK million</b>	<b>5,359</b>	<b>4,633</b>	<b>4,323</b>
-contracts	5,233	4,525	4,215
-technical services and consultants	88	76	72
-other	38	32	36
Ten largest suppliers;			
-contracts	5,126	4,427	4,143
-technical services and consultants	70	64	61
Ten largest suppliers' share of volume			
-contracts	98%	98%	98%
-technical services and consultants	79%	84%	83%
Number of suppliers corresponding to 80 per cent of the volume value			
-contracts	3	3	3
-technical services and consultants	11	7	8
Number of tenders per procurement (average)			
-contracts	3,3	3	3,1

- *Purchase volume in current prices*

- Basic maintenance includes care, inspection and ongoing maintenance of roads and their roadside areas as well as of other installations included in the road system. Basic maintenance is procured in several different forms of contract and the packaging of the measures varies depending on what is to be maintained.
- The market is dominated by a few large players and Svevia has by far the largest share in basic maintenance, followed by Peab and Terranor. The competitive situation has been low historically, but new suppliers have been established such as NYAB, Arctic Infra and Presis Vägdrift.
- In 2023, the average number of tenders was 3,3 tenders per procurement.
- In the field of technical services and consultants, Ramboll has the largest volume followed by Sweco.

# Basic maintenance roads, contracts purchase volume SEK 5,233 million



Källa: Agresso 202101-202312

Largest suppliers	2023	2022	2021
Svevia	2,510	2,127	2,065
Peab	1,046	972	934
Terranor	899	692	523
Skanska	284	314	332
BDX Företagen	113	97	100
NYAB Infrastruktur	77	52	37
Arctic Infra	69	56	20
NCC	49	45	47
Presis Vägdrift	40	0	0
Orefields Group	39	39	41

The Transport Administration's largest suppliers are reported on the basis of group relationships, in current prices

North Region  
Contracts SEK 798 million, 15%

Central Region  
Contracts SEK 1,162 million, 22%

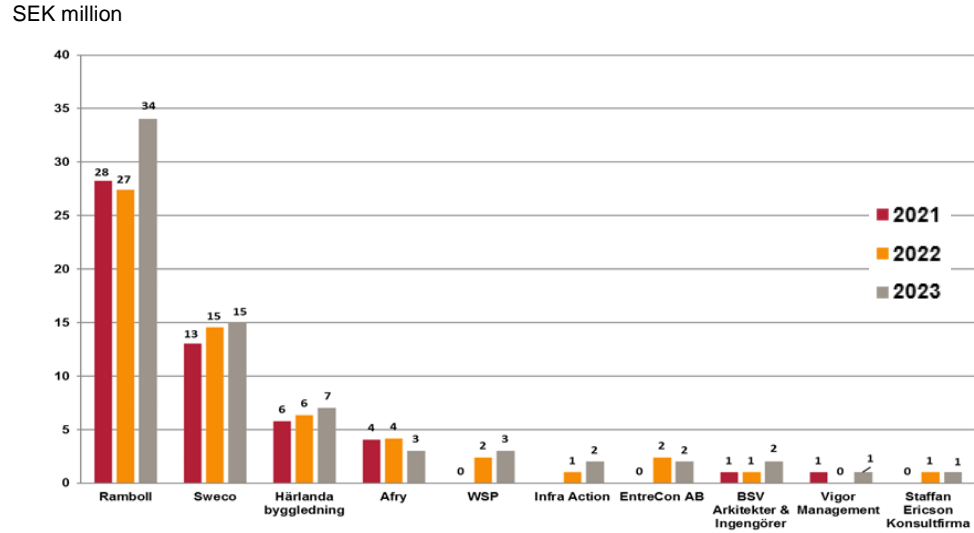
West Region  
Contracts SEK 1,070 million, 21%

Region East/ Stockholm  
Contracts SEK 1,326 million, 25%

South Region  
Contracts SEK 877 million, 17%



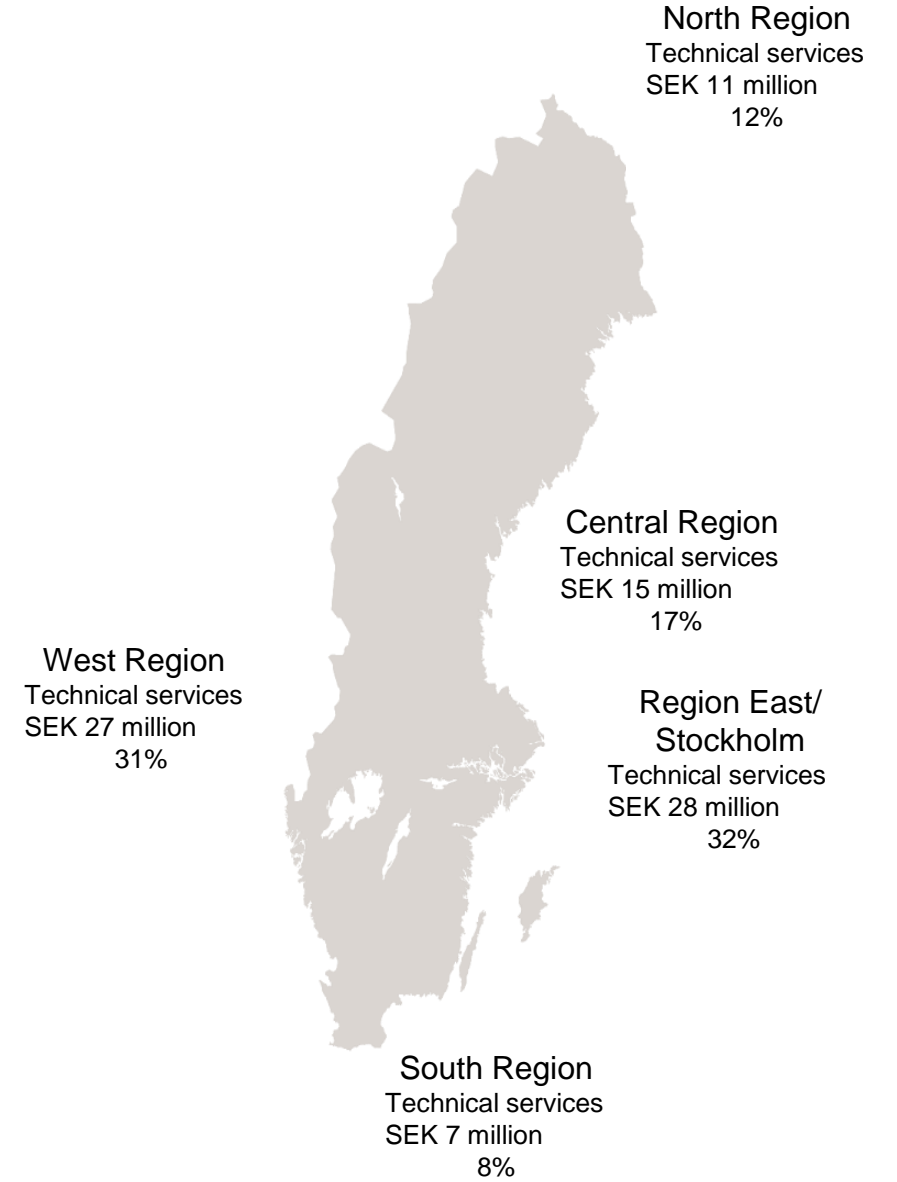
# Basic maintenance, roads technical services and consultants purchase volume SEK 88 million



Källa: Agresso 202101-202312

Largest suppliers	2023	2022	2021
Ramboll	34	27	28
Sweco	15	15	13
Härlanda byggledning	7	6	6
Afry	3	4	4
WSP	3	2	0
Infra Action	2	1	0
EntreCon AB	2	2	0
BSV Arkitekter & Ingengörere	2	1	1
Vigor Management	1	0	1
Staffan Ericson Konsultfirma	1	1	0

The Transport Administration's largest suppliers are reported on the basis of group relationships, in current prices



## Regional purchase volume - Basic maintenance, roads Contracts & Technical services and consultants

Regional purchase volume - Basic maintenance, roads contracts	2023	2022	2021
Region North	798	733	755
Central Region	1,162	956	960
Region East/ Stockholm	1,326	1,174	1,005
West Region	1,070	899	806
South Region	877	763	689
Total purchase volume, SEK million in current prices	5,233	4,525	4,215

Regional purchase volume - Basic maintenance, roads technical services and consultants	2023	2022	2021
Region North	11	9	9
Central Region	15	14	14
Region East/ Stockholm	28	23	23
West Region	27	23	20
South Region	7	7	6
Total purchase volume, SEK million in current prices	88	76	72