

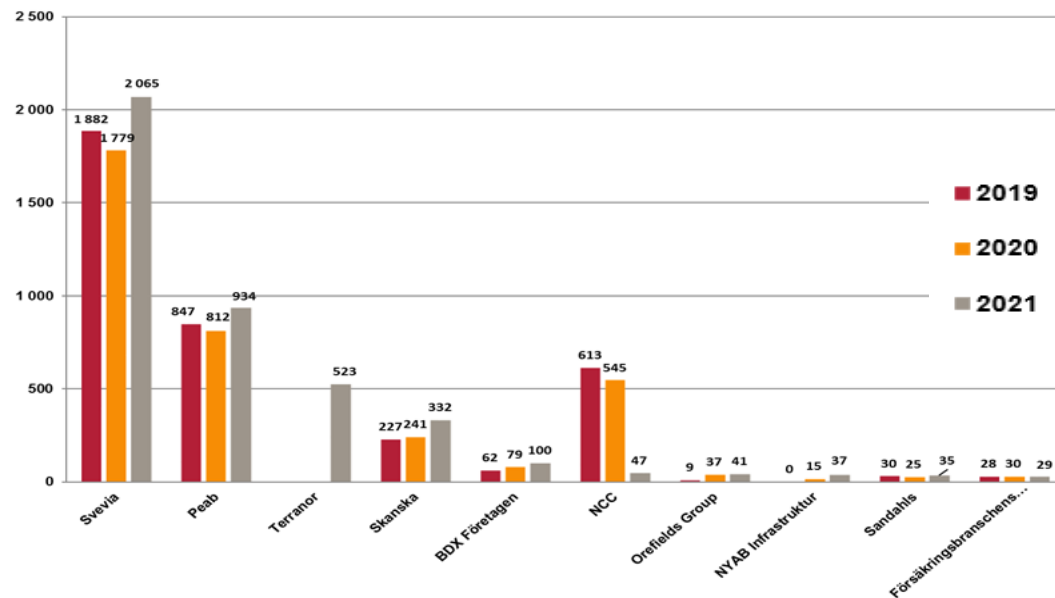
Basic maintenance, roads, purchase volume SEK 4,323 million

Key figures basic maintenance roads	2021	2020	2019
Purchase volume basic maintenance roads total, SEK million	4,323	3,711	3,871
-contracts	4,215	3,609	3,771
-technical services and consultants	72	74	81
-other	36	28	19
Ten largest suppliers;			
-contracts	4,143	3,583	3,707
-technical services and consultants	61	66	73
Ten largest suppliers' share of volume			
-contracts	98%	99%	98%
-technical services and consultants	83%	89%	89%
Number of suppliers corresponding to 80 per cent of the volume value			
-contracts	3	3	3
-technical services and consultants	8	5	4
Number of tenders per procurement (average)			
-contracts	3,1	2,3	2,4

- Basic maintenance includes care, inspection and ongoing maintenance of roads and their roadside areas as well as of other installations included in the road system. Basic maintenance is procured in several different forms of contract and the packaging of the measures varies depending on what is to be maintained.
- The market is dominated by a few large players and Svevia has by far the largest share in basic maintenance, followed by Peab and Terranor. NCC chose to divest Terranor to German company Mutares at the end of 2020. The competitive situation has been low historically, but new suppliers have been established such as BDX Företagen, Orefield Group, NYAB and Artic Infra.
- In 2021, the average number of tenders was 3.1 tenders per procurement.
- The Collaboration High contract model has been tested in two areas with great interest from the industry. Work is underway to procure on added value.
- In the field of technical services and consultants, Ramboll has the largest volume followed by Sweco and Afry

Basic maintenance roads, contracts purchase volume SEK 4,215 million

SEK million



Källa: Agresso 201801-202112

Largest suppliers	2021	2020	2019
Svevia	2,065	1,779	1,882
Peab	934	812	847
Terranor	523	*	*
Skanska	332	241	227
BDX Företagen	100	79	62
NCC	47	545	613
Orefields Group	41	37	9
NYAB Infrastruktur	37	15	0
Sandahls	35	25	30
Försäkringsbranschens Restvärderädning	29	30	28

The Transport Administration's largest suppliers are reported on the basis of group relationships
 * Terranor was previously included in NCC's outcome (2020, SEK 500 million and 2019, SEK 99 million)

North Region
 Contracts SEK 755 million, 18%

Central Region
 Contracts SEK 960 million, 23%

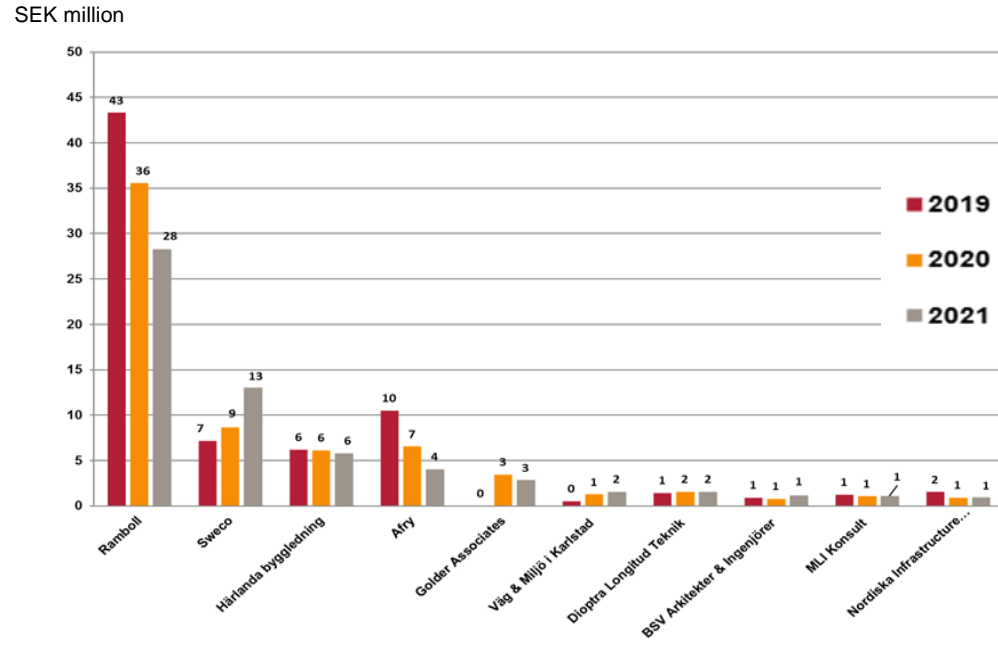
West Region
 Contracts SEK 806 million, 19%

Region East/ Stockholm
 Contracts SEK 1,005 million, 24%

South Region
 Contracts SEK 689 million, 16%



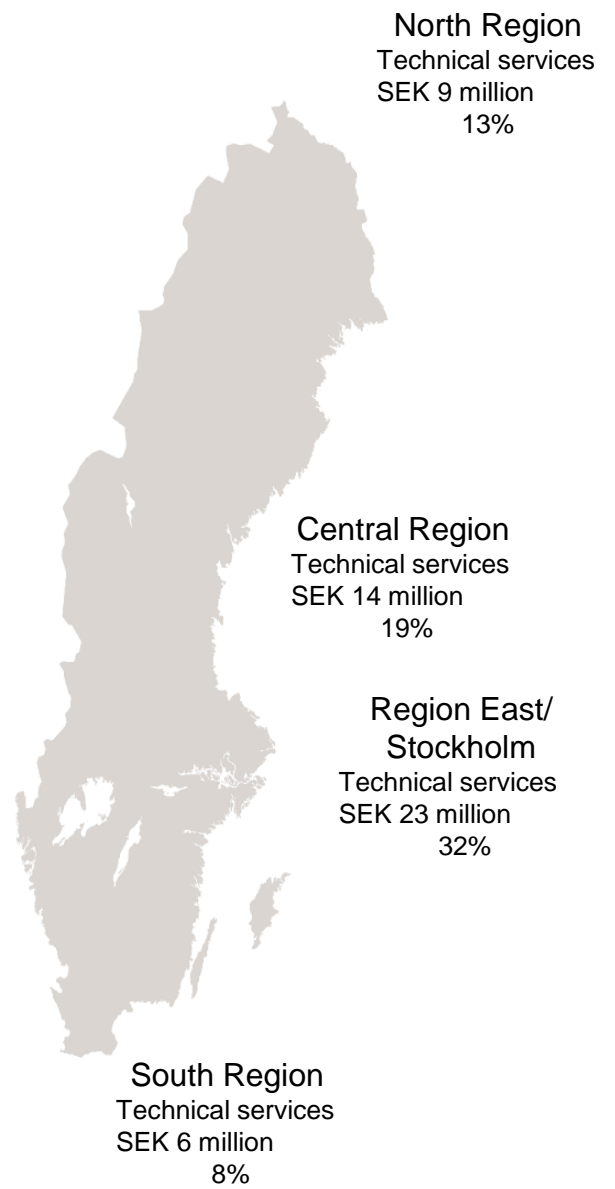
Basic maintenance, road technical services and consultants purchase volume SEK 72 million



Källa: Agresso 201801-202112

Largest suppliers	2021	2020	2019
Ramboll	28	36	43
Sweco	13	9	7
Härlanda byggledning	6	7	10
Afry	4	6	6
Golder Associates	3	3	0
Väg & Miljö i Karlstad	2	2	1
Dioptra Longitud Teknik	2	1	0
BSV Arkitekter & Ingenjörer	1	1	1
MLI Konsult	1	1	2
Nordiska Infrastructure Construction	1	1	1

The Transport Administration's largest suppliers are reported on the basis of group relationships



Regional purchase volume - Basic maintenance, roads Contracts & Technical services and consultants

Regional purchase volume - Basic maintenance, roads contracts	2021	2020	2019
Region North	755	675	689
Central Region	960	838	868
Region East/ Stockholm	1,005	839	883
West Region	806	718	731
South Region	689	539	599
Total purchase volume, SEK million	4,215	3,609	3,770

Regional purchase volume - Basic maintenance, roads tekniska technical services and consultants	2021	2020	2019
Region North	9	10	9
Central Region	14	13	18
Region East/ Stockholm	23	21	24
West Region	20	23	23
South Region	6	7	7
Total purchase volume, SEK million	72	74	81