

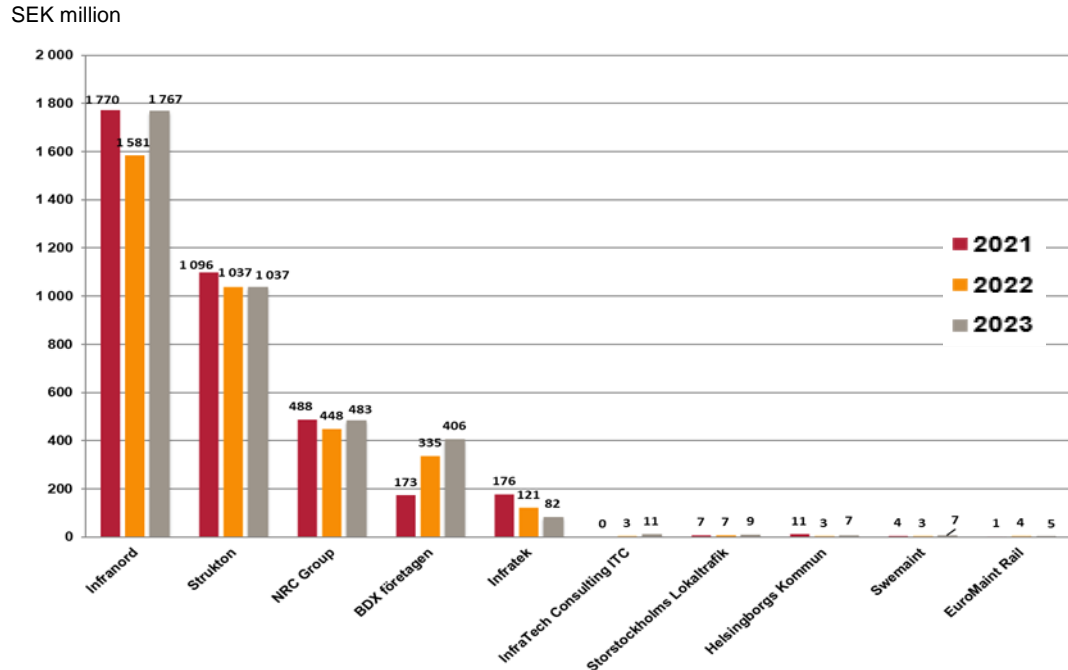
Basic maintenance railway, purchase volume SEK 4,263 million

Key figures Basic maintenance railway	2023	2022	2021
-Basic maintenance railway, SEK million	4,263	4,014	4,085
-contracts	3,893	3,643	3,827
-technical services and consultants	71	49	29
-other	299	322	229
Ten largest suppliers;			
-contracts	3,814	3,546	3,740
-technical services and consultants	71	49	29
Ten largest suppliers' share of volume			
-contracts	98%	97%	98%
-technical services and consultants	94%	92%	93%
Number of suppliers corresponding to 80 per cent of the volume value			
-contracts	3	3	3
-technical services and consultants	4	4	6
Number of tenders per procurement (average)			
-contracts	2,6	3,3	3,3

Purchase volume in current prices

- Basic maintenance includes measures to maintain the operation of the installations here and now. It is divided into corrective maintenance and preventive maintenance.
- Basic maintenance is largely carried out through so-called basic contracts which are procured for geographical areas. The contract period for a basic contract is usually five years with an option for a two-year extension. The Swedish Transport Administration procures approximately five to seven contracts per year.
- The basic maintenance market consists mainly of a few large suppliers who master all the technical areas of the railways. The market concentration is high and Infranord has by far the largest share in basic maintenance railway, followed by Strukton and NRC Group. Together, they have a share of about 84 per cent of the total volume. Other players who have established themselves are BDX Företagen and Infratek.
- In technical services and consultants, Myvi, Infranord and InfraTech Consulting are the dominant suppliers in the category.

Basic maintenance railway purchase volume contracts SEK 3,893 million



Källa: Agresso 202101-202312

Largest suppliers	2023	2022	2021
Infranord	1 767	1 581	1 770
Strukton	1 037	1 037	1 096
NRC Group	483	448	488
BDX företagen	406	335	173
Infratek	82	121	176
InfraTech Consulting ITC	11	3	0
Storstockholms Lokaltrafik	9	7	7
Helsingborgs Kommun	7	3	11
Swemaint	7	3	4
Euro Maint Rail	5	4	1

The Transport Administration's largest suppliers are reported on the basis of group relationships, in current prices

North Region
Contracts SEK 695 million, 18%

Central Region
Contracts SEK 761 million, 20%

West Region
Contracts SEK 639 million, 16%

Region East/ Stockholm
Contracts SEK 1 001 million, 26%

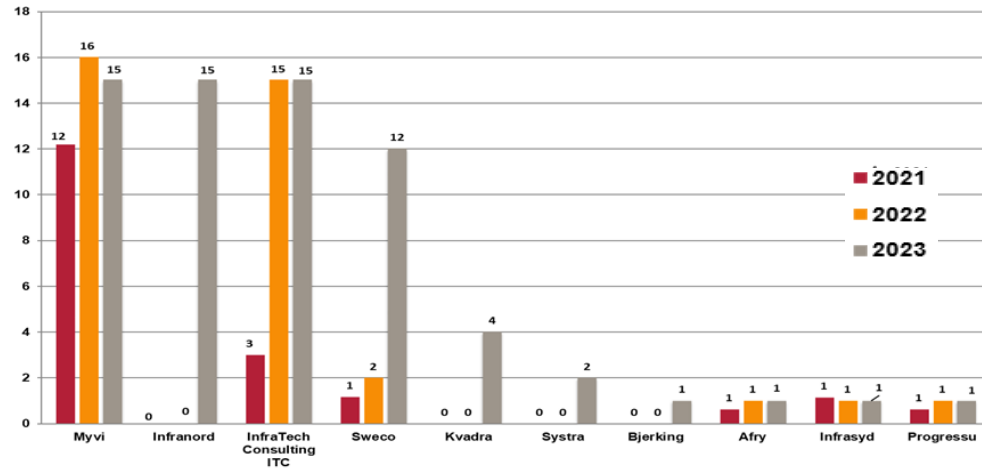
South Region
Contracts SEK 797 million, 20%



Basic maintenance railway technical services and consultants purchase volume SEK 71 million



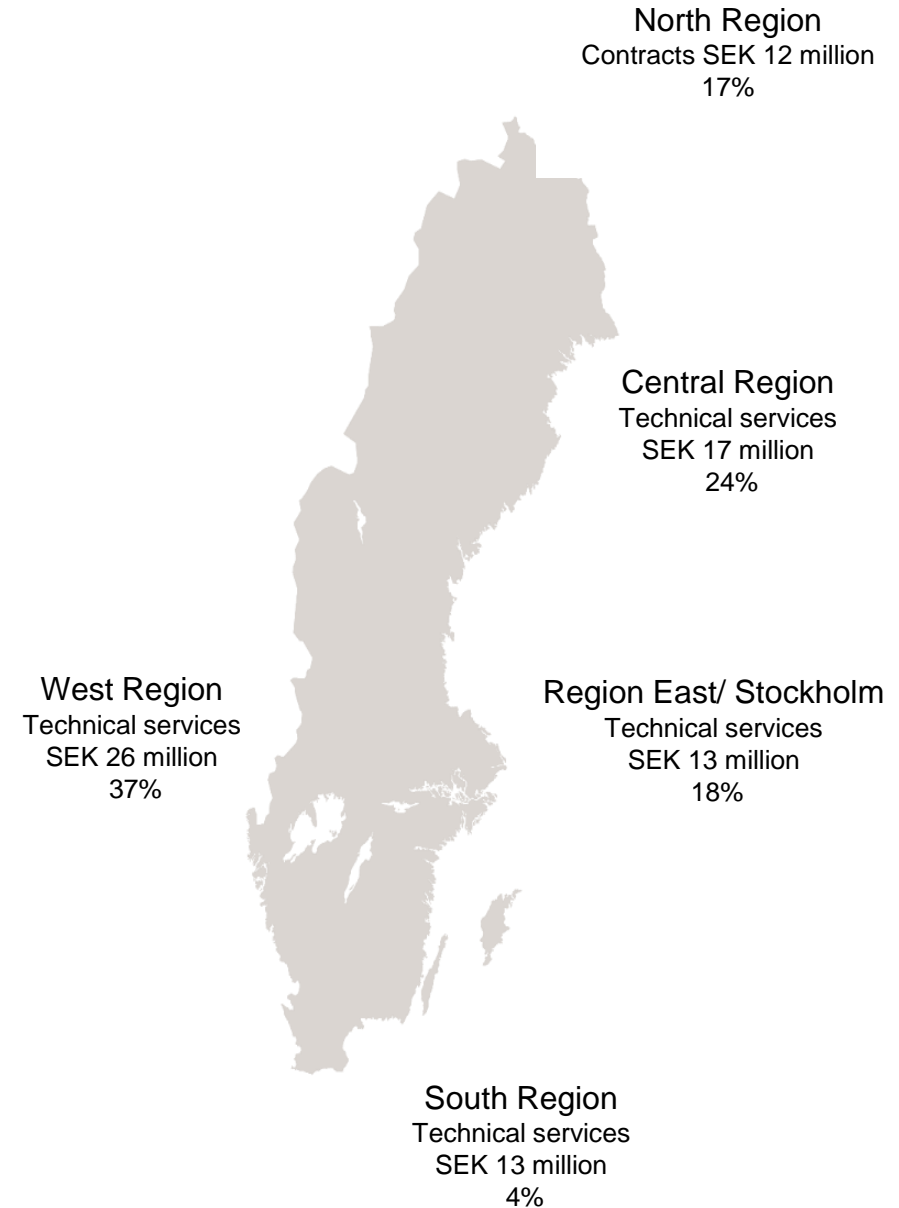
SEK million



Källa: Agresso 202101-202312

Largest suppliers	2023	2022	2021
Myvi	15	16	12
Infranord	15	0	0
InfraTech Consulting ITC	15	15	3
Sweco	12	2	1
Kvadra	4	0	0
Systra	2	0	0
Bjerking	1	0	0
Afry	1	1	1
Infrasyd	1	1	1
Progressu	1	1	1

The Transport Administration's largest suppliers are reported on the basis of group relationships in current prices



Regional purchase volume - Basic maintenance, railway Contracts & Technical services and consultants

Regional purchase volume - Basic maintenance, railway contracts	2023	2022	2021
Region North	695	579	629
Central Region	761	684	687
Region East/ Stockholm	1,001	942	978
West Region	639	723	745
South Region	797	715	788
Total purchase volume, SEK million, in current prices	3,893	3,643	3,827

Regional purchase volume - Basic maintenance, railway technical services and consultants	2023	2022	2021
Region North	12	1	3
Central Region	17	18	10
Region East/ Stockholm	13	8	9
West Region	26	14	4
South Region	3	8	3
Total purchase volume, SEK million, in current prices	71	49	29