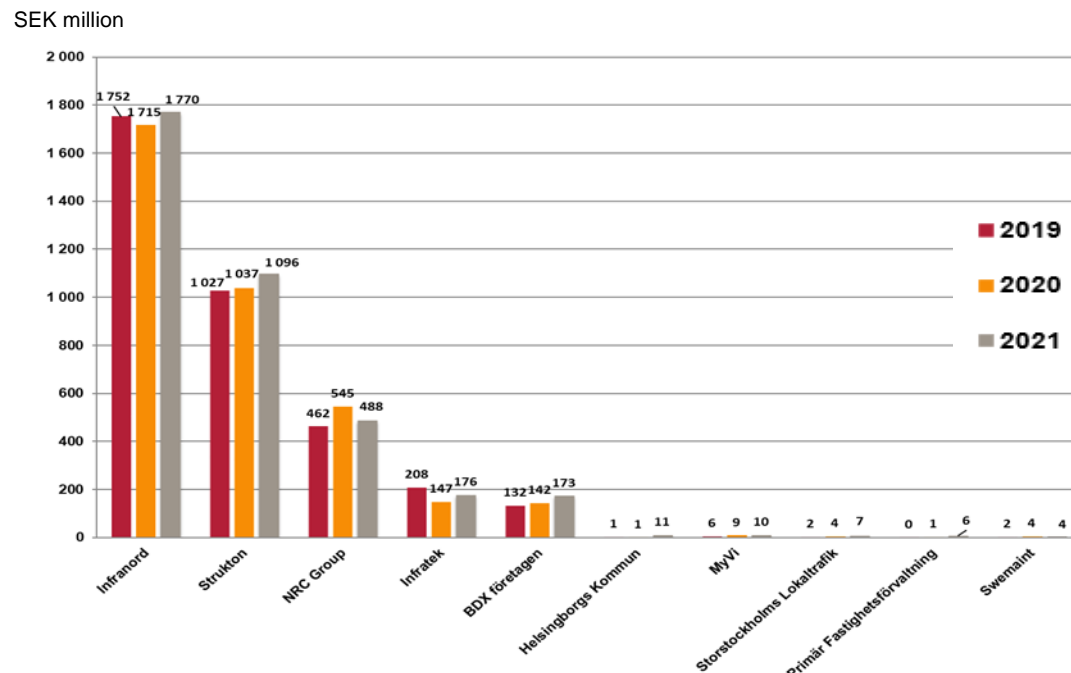


## Basic maintenance railway, purchase volume SEK 4,085 million

| Key figures Basic maintenance railway                                       | 2021         | 2020  | 2019  |
|---|--------------|-------|-------|
| <b>-Basic maintenance railway</b>   | <b>4,085</b> | 3,915 | 3,850 |
| -contracts  | 3,827        | 3,698 | 3,675 |
| -technical services and consultants   | 29           | 15    | 19    |
| -materials and other services   | 229          | 202   | 156   |
| <b>Ten largest suppliers;</b>   |              |       |       |
| -contracts  | 3,740        | 3,609 | 3,597 |
| <b>Ten largest suppliers' share of volume</b>                               |              |       |       |
| -contracts  | 98%          | 98%   | 98%   |
| <b>Number of suppliers corresponding to 80 per cent of the volume value</b> |              |       |       |
| -contracts  | 3            | 3     | 3     |
| Number of tenders per procurement (average)                                 |              |       |       |
| -contracts  | 3,3          | 3,2   | 3,5   |

- Basic maintenance includes measures to maintain the operation of the installations here and now. It is divided into corrective maintenance and preventive maintenance.
- Basic maintenance is largely carried out through so-called basic contracts which are procured for geographical areas. The contract period for a basic contract is usually five years with an option for a two-year extension. The Swedish Transport Administration procures approximately five to seven contracts per year.
- The basic maintenance market consists mainly of a few large suppliers who master all the technical areas of the railways. The market concentration is high and Infranord has by far the largest share in basic maintenance railway, followed by Strukton and NRC Group. Together, they have a share of about 88 per cent of the total volume. Other players who have established themselves are BDX Företagen and Infratek.
- In the field of technical services and consultants, MyVi has the largest volume 12 SEK million followed by Bergab-Bergeologiska and Atkins.

# Basic maintenance railway purchase volume contracts SEK 3,827 million



Källa: Agresso 201901-202112

| Largest suppliers            | 2021  | 2020  | 2019  |
|------------------------------|-------|-------|-------|
| Infranord                    | 1,770 | 1,715 | 1,752 |
| Strukton                     | 1,096 | 1,037 | 1,027 |
| NRC Group                    | 488   | 545   | 462   |
| Infratek                     | 176   | 147   | 208   |
| BDX företagen                | 173   | 142   | 132   |
| Helsingborgs Kommun          | 11    | 1     | 1     |
| MyVi                         | 10    | 9     | 6     |
| Storstockholms Lokaltrafik   | 7     | 4     | 2     |
| Primär Fastighetsförvaltning | 6     | 1     | 0     |
| Swemaint                     | 4     | 4     | 2     |

The Transport Administration's largest suppliers are reported on the basis of group relationships

North Region  
Contracts SEK 629 million, 16%

Central Region  
Contracts SEK 687 million, 18%

West Region  
Contracts SEK 745 million, 19%

Region East/ Stockholm  
Contracts SEK 978 million, 26%

South Region  
Contracts SEK 788 million, 21%



## Regional purchase volume - Basic maintenance, railway Contracts & Technical services and consultants

| Regional purchase volume - Basic maintenance, railway contracts | 2021  | 2020  | 2019  |
|---|-------|-------|-------|
| Region North  | 629   | 557   | 519   |
| Central Region  | 687   | 726   | 748   |
| Region East/ Stockholm  | 978   | 994   | 1,031 |
| West Region   | 745   | 736   | 692   |
| South Region  | 788   | 685   | 685   |
| Total purchase volume, SEK million                              | 3,827 | 3,698 | 3,675 |

| Regional purchase volume - Basic maintenance, railway technical services and consultants | 2021 | 2020 | 2019 |
|--|------|------|------|
| Region North   | 3    | 1    | 2    |
| Central Region   | 10   | 4    | 1    |
| Region East/ Stockholm   | 9    | 7    | 13   |
| West Region  | 4    | 1    | 2    |
| South Region   | 3    | 2    | 1    |
| Total purchase volume, SEK million   | 29   | 15   | 19   |